



Stakeholders Group Meeting – December 12th, 2023

Agenda

- Welcome
 - Remarks by Ambassador Ahlin
- SACC-USA Update & SIREUS overall progress
 - Minutes from last meeting
- SIREUS - Progress Report
 - Project Update
 - Events
 - SIREUS Affiliation of American Universities
- Decision / Discussion / Information
 - Financial report & budget 2024
- AOB & Next meeting

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University	Contact name	Contact e-mail
Chalmers University of Technology	Anders Palmqvist	anders.palmqvist@chalmers.se
University of Gothenburg	Mette Sandoff	mette.sandoff@gu.se
Jönköping University	Agneta Marell	agneta.marell@ju.se
Karolinska Institute	Robert Harris	robert.harris@ki.se
KTH Royal Institute of Technology	Stefan Östlund	stefano@kth.se
Linköping University	Matts Karlsson	matts.karlsson@liu.se
Linnaeus University	Ann-Charlotte Larsson	ann-charlotte.larsson@lnu.se
Luleå University of Technology	Pär Weihed	par.weihed@ltu.se
Lund University	Erik Renström Kristina Eneroth	Erik.renstrom@rektor.lu.se kristina.eneroth@rektor.lu.se
Mid Sweden University	Anders Fällström	Anders.fallstrom@miun.se
Mälardalen University	Helena Jerregård	helena.jerregard@mdu.se
Stockholm University	Astrid Söderbergh Widding	rektor@su.se
Uppsala University	Anders Hagfeldt	Anders.Hagfeldt@uu.se
<u>Partners</u>		
Swedish Embassy	Urban Ahlin	urban.ahlin@gov.se
Swedish Institute	Monika Wirkkala	monika.wirkkala@si.e
KK-stiftelsen	Eva Schelin	eva.schelin@kks.se
SACC USA	Signhild Arnegård Hansen	signhild@hansenfamily.se

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SIREUS Progress Report

- Working Groups are involved in all activities
 - Planning of events, defining focus areas & activities, and definition of thematic areas.
- SIREUS Website popular and regularly updated.
 - Thematic Areas with links to specific centers & projects
 - Section for researchers & students
 - News section with social media push
 - Archive for all SIREUS participants
- SACC Regional Chambers are active, monthly meetings
 - Mapping regions/clusters opportunity with SIREUS members needs.
 - Mapping and introducing potential affiliated universities and events.
- SIREUS Affiliation of American Universities
 - Michigan Tech, UTSA, Dakota State, Gustavus Adolphus, Chapman University, Tufts, Washington State University, Purdue, Virginia Tech, **Penn State University and Colorado Boulder**

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SIREUS Progress Report (cont'd)

- SIREUS Affiliation of Companies
 - Soft launch ongoing
 - Ericsson, Volvo, SAAB, Astra Zeneca & Einride
- Events being held (2nd half of 2023)
 - SIREUS Study-in-Sweden tour
 - SIREUS RESEARCH forum (virtual) being introduced
- Events being planned
 - SIREUS Innovation Tour Texas February 5th-9th, 2024
 - SACC-USA Transatlantic Day March 18th, 2024 - Stockholm
 - SIREUS ENTREPRENEURS forum March 18th-22nd, 2024 – Denver & Boulder, CO
 - SIREUS CHANCELLORS forum being cancelled
 - Potential academic delegations to Sweden during May 2024
 - Potential SIREUS MEMBERS forum May 28th, 2024 – New Orleans, LO
 - SIREUS Study-in-Sweden tour November 2024

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STUDY IN SWEDEN

November 2nd, 4th and 6th, 2024

NEW YORK

- SACC-NY, SACC-NE
- Swedish Consulate General New York

PULLMAN

- SACC-SEATTLE
- Washington State University team

ORANGE

- SACC-LA, SACC-SD
- Chapman University team

Do you want to study in Sweden?

Meet leading Swedish universities in New York!



2 NOVEMBER
@SACC-NY



- FREE EVENT
- LIGHT SNACKS
- ALUMNI PANEL



Click the link to sign up and secure your spot!

Do you want to study in Sweden?

Meet leading Swedish universities in Pullman!



4 NOVEMBER
@WSU Pullman
Campus



- FREE EVENT
- LIGHT SNACKS
- ALUMNI PANEL



Click the link to sign up and secure your spot!

Do you want to study in Sweden?

Meet leading Swedish universities in Orange, CA!



6 NOVEMBER
@Chapman
University



- FREE EVENT
- LIGHT SNACKS
- ALUMNI PANEL



Click the link to sign up and secure your spot!



sireus forum
RESEARCH

SIREUS launches forum for researchers

Monthly events starting December 11th

December 11th:

Swedish-American collaboration within research & innovation

Speakers:



Maria Brogren
Head of Office of Science and Innovation at the Embassy of Sweden in the United States

Sofia Sedergrén Booker
President of the STARS Network (Swedish Trans-Atlantic Researchers and Scholars Network)

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 - Potential academic delegations to Sweden during May 2024
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 - SIREUS Study-in-Sweden tour November 2024
- Create 1-2 workshops within thematic areas and or strategic questions that can attract researchers and staff during 2024

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SIREUS Decision / Discussion / Information

- Financial Report
- Proposed budget 2024
- SIREUS "2.0"
 - Decision for a SIREUS beyond Feb 2025 – needs to be discussed



SIREUS OUTLOOK NOVEMBER 2023



	REVENUES					EXPENSES					RELEVANT NETS				
	2022	Year to date	Forecast	Budget	Fcst - Budget	2022	Year to date	Forecast	Budget	Fcst - Budget	2022	Year to date	Forecast	Budget	Fcst - Budget
UP University Fees	\$ 258,810	\$ 273,650	\$ 273,650	\$ 280,000.00	\$ (6,350)					\$ -	\$ 258,810	\$ 273,650	\$ 273,650	\$ 280,000	\$ (6,350)
UP Government Support	\$ 19,287	\$ 30,081	\$ 42,081	\$ 160,000.00	\$ (117,919)					\$ -	\$ 19,287	\$ 30,081	\$ 42,081	\$ 160,000	\$ (117,919)
UP Program Director	\$ -				\$ -	\$ 56,527	\$ 77,000	\$ 84,000	\$ 84,000.00	\$ -	\$ (56,527)	\$ (77,000)	\$ (84,000)	\$ (84,000)	\$ -
UP Project Manager USA	\$ -				\$ -	\$ 18,513	\$ 41,059	\$ 41,059	\$ 100,000.00	\$ (58,941)	\$ (18,513)	\$ (41,059)	\$ (41,059)	\$ (100,000)	\$ 58,941
UP Payroll Taxes	\$ -				\$ -	\$ -	\$ 3,172	\$ 3,172	\$ -	\$ 3,172	\$ -	\$ (3,172)	\$ (3,172)	\$ -	\$ (3,172)
UP Project Manager SWE	\$ -				\$ -	\$ -	\$ -	\$ -	\$ 10,000.00	\$ (10,000)	\$ -	\$ -	\$ -	\$ (10,000)	\$ 10,000
UP SACC Support	\$ -				\$ -	\$ 13,408	\$ 19,800	\$ 21,600	\$ 21,600.00	\$ -	\$ (13,408)	\$ (19,800)	\$ (21,600)	\$ (21,600)	\$ -
UP Client Success SWE	\$ -				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
UP Regional Efforts	\$ -				\$ -	\$ 3,100	\$ 5,436	\$ 7,436	\$ 38,000.00	\$ (30,564)	\$ (3,100)	\$ (5,436)	\$ (7,436)	\$ (38,000)	\$ 30,564
UP J1 Trainee Service Fee	\$ -				\$ -	\$ 4,500	\$ 2,800	\$ 2,800	\$ 4,500.00	\$ (1,700)	\$ (4,500)	\$ (2,800)	\$ (2,800)	\$ (4,500)	\$ 1,700
UP Special Resources	\$ -				\$ -	\$ 4,535	\$ 1,755	\$ 3,255	\$ 22,500.00	\$ (19,245)	\$ (4,535)	\$ (1,755)	\$ (3,255)	\$ (22,500)	\$ 19,245
UP Conference fees	\$ -				\$ -	\$ 16,153	\$ 33,304	\$ 43,304	\$ 35,000.00	\$ 8,304	\$ (16,153)	\$ (33,304)	\$ (43,304)	\$ (35,000)	\$ (8,304)
UP Conference Participation	\$ -				\$ -	\$ 2,375	\$ 4,225	\$ 5,000	\$ 10,000.00	\$ (5,000)	\$ (2,375)	\$ (4,225)	\$ (5,000)	\$ (10,000)	\$ 5,000
UP SACC Corporate Membership Fees	\$ -				\$ -	\$ 65,400	\$ 65,400	\$ 65,400	\$ 70,000.00	\$ (4,600)	\$ (65,400)	\$ (65,400)	\$ (65,400)	\$ (70,000)	\$ 4,600
UP Office	\$ -				\$ -	\$ 39,453	\$ 43,011	\$ 43,011	\$ 40,637.00	\$ 2,374	\$ (39,453)	\$ (43,011)	\$ (43,011)	\$ (40,637)	\$ (2,374)
UP Director Travels	\$ -				\$ -	\$ 8,656	\$ 11,251	\$ 16,051	\$ 20,000.00	\$ (3,949)	\$ (8,656)	\$ (11,251)	\$ (16,051)	\$ (20,000)	\$ 3,949
UP Project Manager Travels	\$ -				\$ -	\$ -	\$ 2,208	\$ 2,208	\$ 4,944.00	\$ (2,736)	\$ -	\$ (2,208)	\$ (2,208)	\$ (4,944)	\$ 2,736
UP Miscellaneous	\$ -				\$ -	\$ 20,799	\$ 7,868	\$ 8,000	\$ 10,000.00	\$ (2,000)	\$ (20,799)	\$ (7,868)	\$ (8,000)	\$ (10,000)	\$ 2,000
	\$ 278,097	\$ 303,731	\$ 315,731	\$ 440,000	\$ (124,269)	\$ 253,419	\$ 318,289	\$ 346,296	\$ 471,181	\$ (124,885)	\$ 24,678	\$ (13,472)	\$ (30,565)	\$ (31,181)	\$ 616

BALANCE SHEET OUTLOOK

ASSETS	ACTUAL		YTD		LIABILITIES	ACTUAL		YTD	
	12/31/2022		11/30/2023			12/31/2022		11/30/2023	
US Bank Account	\$ 52,484		\$ 18,207		Accounts Payable	\$ -		\$ -	
Accounts Receivable	\$ 21,839		\$ -		Deferred Revenue	\$ 35,430		\$ -	
Other Current Assets	\$ -		\$ -		Accrued Expenses	\$ 14,215		\$ 7,000	
Right-of-use Lease	\$ 80,100		\$ 80,100		Right-of-use Lease	\$ 80,100		\$ 80,100	
Total Current Assets	\$ 154,423		\$ 98,307		Total Liabilities	\$ 129,745		\$ 87,100	
					Retained Earnings	\$ -		\$ 24,679	
Fixed Assets	\$ -		\$ -		Net Income	\$ 24,678		\$ (13,472)	
Total Assets	\$ 154,423		\$ 98,307		Total Equity	\$ 24,678		\$ 11,207	
					Total Liabilities & Equity	\$ 154,423		\$ 98,307	

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SIREUS Decision / Discussion / Information

- Financial Report
- Proposed budget 2024
 - *Same financing model as 2023*
 - *KTH and KI have decided not being part of SIREUS as of 2024.*
 - *Propose that "Steering Committee will get the authority to approve the budget in January 2024"*
- SIREUS "2.0"
 - Decision for a SIREUS beyond Feb 2025 – needs to be discussed

Preliminary budget 2024

Updated 11292023	Budget 2024	Based on 1.00 USD = 10.00 SEK (same as for 2023)												Exchange rate	"Actual" 2024	"Actual" 2023
	Income	January	February	March	April	May	June	July	August	September	October	November	December	Income	Income	
# of participating universities	11															
Contribution from universities	\$220,000	\$60,000	\$100,000	\$60,000										\$220,000	\$273,650	
Cofund from "government"	\$70,000	\$0			\$10,000				\$20,000	\$10,000		\$0	\$0	\$40,000	\$42,081	
Bidrag från stiftelser	\$0			\$10,000		\$10,000								\$20,000	\$0	
Bidrag från annan verksamhet	\$0													\$0	\$0	
Deltagare avgift	\$0									\$10,000				\$10,000	\$0	
Sponsring vid konferens	\$0													\$0	\$0	
Övrigt	\$0													\$0	\$0	
	\$290,000	\$60,000	\$100,000	\$70,000	\$10,000	\$10,000	\$0	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$290,000	\$315,731	
	Expenses	January	February	March	April	May	June	July	August	September	October	November	December	Expenses	Expenses	
Program Director	\$84,000	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000	\$84,000	\$84,000	
Project Manager 1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$44,231	
Project Manager 2	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
SACC Support	\$21,600	\$1,800	\$1,800	\$1,800	\$1,800	\$1,800	\$1,800	\$1,800	\$1,800	\$1,800	\$1,800	\$1,800	\$1,800	\$21,600	\$21,600	
Resource in Sverige	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Project to SACC RC	\$14,000		\$3,000	\$4,000	\$1,000				\$2,000		\$2,000		\$2,000	\$14,000	\$7,346	
Visa service fee for J1 trainees	\$2,800		\$1,400						\$1,400					\$2,800	\$2,800	
External special resources	\$6,000			\$2,000		\$2,000		\$0		\$1,000	\$1,000			\$6,000	\$4,038	
Conferece cost	\$35,000		\$3,000	\$3,000		\$24,000						\$5,000		\$35,000	\$45,425	
Participation fee for conferences	\$4,000					\$1,000				\$2,000		\$1,000		\$4,000	\$5,000	
SACC membership	\$55,000		\$55,000											\$55,000	\$65,400	
Office	\$44,301	\$3,692	\$3,692	\$3,692	\$3,692	\$3,692	\$3,692	\$3,692	\$3,692	\$3,692	\$3,692	\$3,692	\$3,692	\$44,301	\$43,011	
Travel PD	\$15,000		\$2,000	\$2,750			\$2,750			\$3,750			\$3,750	\$15,000	\$13,128	
Travel PM	\$3,000		\$0	\$1,000		\$0	\$0			\$2,000			\$0	\$3,000	\$2,208	
Other cost	\$5,000	\$417	\$417	\$417	\$417	\$417	\$417	\$417	\$417	\$417	\$417	\$417	\$417	\$5,000	\$8,000	
	\$289,701	\$12,908	\$77,308	\$25,658	\$13,908	\$39,908	\$15,658	\$12,908	\$16,308	\$21,658	\$15,908	\$18,908	\$18,658	\$289,701	\$346,187	
	Result													Result	Result	
Resultat	\$299	\$47,092	\$22,692	\$44,342	-\$3,908	-\$29,908	-\$15,658	-\$12,908	\$3,692	-\$1,658	-\$15,908	-\$18,908	-\$18,658	\$299	-\$30,456	
"Cash flow"	\$10,000	\$57,092	\$79,783	\$124,125	\$120,216	\$90,308	\$74,649	\$61,741	\$65,432	\$63,774	\$47,866	\$28,957	\$10,299			

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SIREUS Decision / Discussion / Information

- Financial Report
- Proposed budget 2024
- **SIREUS "2.0"**
 - Working on a "mid term" evaluation document ready late December
 - Creating a cross members evaluation team (from all working groups/Steering Committee) to start in early January and have an in-person meeting in Stockholm late February to be ready for decision at the Steering Committee April 16th, 2024.
 - Final "decision" at Steering Committee meeting May 28th, 2024
 - Formal decision at Stakeholders Meeting in June 2024



AOB & Next meeting

- Any other business today
- Topics for next meeting
- Next meeting planned for **Tuesday June 4th , 2024 @ 15:00 (9 am ET) – OK ???**

- Thank you!

Christer Bergman
SIREUS Program Director
SACC-USA
+1 703 405 8255
christer.bergman@sacc-usa.org

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